

*Notes from the Law Office of James B. Church and Associates*

## Estate Planning

Our office is able to assist you in all of your estate planning needs. We regularly assist our client with all of the following.

- Last Will and Testament
- Living Trust
- Durable Powers of Attorney for Finances
- Durable Powers of Attorney for Health Care
- Estate Administration
- Trust Administration
- Property Transfers
- Tax Benefits and Pitfalls
- MediCal Planning – 7 Exempt Assets
- Special Needs Trusts
- Charitable Beneficiary Trusts
- Prenuptial Agreements
- Postnuptial Agreements
- Domestic Partnership Agreements

For more information you may want to review any of the following:

- [Six Reasons to Do an Estate Plan](#)
- [The Twelve Basic types of Wills and Trusts](#)
- [Estate Tax Reducing Techniques](#)
- [Use of Irrevocable Trusts](#)